

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

IMV Inc., *et al.*,

Debtors in a Foreign Proceeding.¹

Chapter 15

Case No. 23-10589 (KBO)

Re: **D.I. 38**

**CERTIFICATE OF NO OBJECTION REGARDING
MOTION PURSUANT TO SECTIONS 105(a), 1507, 1521, AND 1525 OF THE
BANKRUPTCY CODE AND BANKRUPTCY RULE 9006, FOR ENTRY OF AN ORDER
(I) RECOGNIZING AND ENFORCING THE SECOND EXTENSION ORDER AND
(II) GRANTING RELATED RELIEF**

The undersigned hereby certifies that he has received no formal or informal objection or response to the *Motion Pursuant to Sections 105(a), 1507, 1521, and 1525 of the Bankruptcy Code and Bankruptcy Rule 9006, for Entry of an Order (I) Recognizing and Enforcing the Second Extension Order and (II) Granting Related Relief* [D.I. 38] (the “Motion”) filed by IMV Inc., in its capacity as the duly-appointed foreign representative (the “Foreign Representative”) of the above-captioned debtors, on August 25, 2023. The undersigned further certifies that he has reviewed the docket in this case and that no objection or response to the Motion appears thereon. The notice served along with the Motion established a deadline of September 8, 2023 at 4:00 p.m. (ET) for filing and service of objections or responses to the Motion.

WHEREFORE, the Foreign Representative respectfully requests the entry of the proposed order filed as Exhibit A to the Motion at the earliest convenience of the Court.

¹ The Debtors in these chapter 15 proceedings, together with the last four digits of their business identification numbers, are: IMV Inc. (6991); IMV USA Inc. (4184) (“IMV USA”); and Immunovaccine Technologies Inc. (6772) (“IVT”). The location of the Debtors’ headquarters and the Debtors’ foreign representative is: 130 Eileen Stubbs Avenue, Suite 19, Dartmouth, Nova Scotia B3B 2C4.

Dated: September 11, 2023
Wilmington, Delaware

Respectfully Submitted,

/s/ Kenneth A. Listwak

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